

MX Capital Partners

Investment Mandate — Family Office Investment Strategy, High Net-Worth Accredited Investor

OVERVIEW

MX Capital Partners is a private family office actively deploying capital into direct investments in private businesses. Our mandate is thematic — focused on sectors where capital can drive meaningful impact through technological advancement and human health, while also selectively pursuing income-producing real assets. We are a long-term, patient capital partner with the operational flexibility of a principal investor.

INVESTMENT SNAPSHOT

PARAMETER	DETAIL
Check Size	\$500K – \$5M per transaction; 2–4 investments per year; follow-on considered Lead or co-investor roles
Transaction Types	Venture and growth equity; minority or majority; direct investments and co-investments with sponsors
Target Return Profile	Growth & venture: 3.0x+ MOIC, 25%+ Gross IRR Mature assets: 2.0–3.0x MOIC, 20–25% Gross IRR
Geography	United States (primary); Canada (considered)
Business Stage	Established or near-term revenue-generating; early-stage considered for high-conviction sectors
Hold Period / Governance	3–7 years Information rights; board or observer rights preferred for lead positions

INVESTMENT THEMES & TARGET SECTORS

PILLAR 1 Human Health & Medical Innovation

- **Sleep health & therapeutics** — diagnostics, digital therapeutics and device-based interventions addressing sleep disorders
- **Medical devices & hardware** — FDA-cleared or late-stage devices with commercialization momentum and scalable care delivery models
- **Health technology** — AI-enabled software and platforms improving clinical outcomes or operational efficiency in healthcare settings

PILLAR 2 Advanced Energy & Space Technologies

- **Energy systems & propulsion** — power generation, storage, thermal management and propulsion technologies for commercial space, satellite and deep-space applications
- **Dual-use & spillover technologies** — innovations bridging space applications with defense, aviation, and industrial energy needs
- **Civilian & commercial transportation** — next-generation mobility (eVTOL, high-speed transit, alternative-propulsion maritime) sharing science and propulsion technology with emerging space applications

OPPORTUNISTIC Income-Producing Assets

- **Cash-flowing business services** — durable, recurring revenue streams in businesses resilient to technological disruption
- **Specialized real asset operating businesses** — well-located facilities with stable recurring revenue and value-add potential

OUR PROCESS

Step 1	Step 2	Step 3	Step 4	Step 5
Introduction 1 week Executive summary or teaser	Initial Assessment 1–2 weeks CIM, dataroom, model	Management Call < 1 week Founders call; market review	Full Due Diligence 2–6 weeks Confirmatory & legal diligence	Negotiation & Close 2+ weeks Term sheet and closing

SUBMITTING AN OPPORTUNITY

We welcome introductions from investment banks, M&A advisors, family offices, independent sponsors and accelerators, and are open to co-investing with aligned capital partners. To introduce an opportunity, please provide:

- **Executive summary or CIM** (NDA available prior to sharing)
- **Brief description of sector fit** and relevance to our mandate
- **Current financial profile** — revenue, EBITDA or cash burn, and capital raised to date

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